

Asset Evaluation and Due Diligence

RPS has a wealth of experience and capability in providing technical and economic assessments of assets and projects. We have provided reports for inclusion in both public and private circulars for funding purposes and have provided investors with confidential valuations and assessments during mergers and acquisitions.

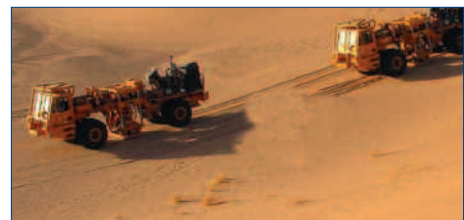
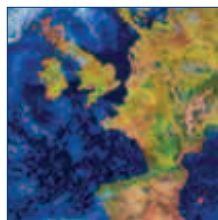
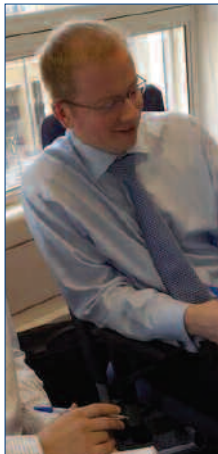
We have helped many companies, either by valuing their existing fields and prospects, or by making independent valuations of assets they wish to purchase. Our clients have included the full range of E & P companies, from

majors to start-ups, plus utility and engineering companies, banks and venture capitalists. We also produce independent reports for finance purposes, reserve certifications, annual reserves audits, company flotations and for re-financing. urposes, reserve certifications, annual reserves audits, company flotations and for re-financing.

What we provide

Resource assessment using any of the commonly used classification schemes, and all of the possible volumetric assessment techniques

- Economic assessment, including custom modelling of all fiscal regimes
- Reserve audits and certification
- Stock exchange flotation and listing documents
- Portfolio evaluations and optimisation
- Farm-in or asset purchase evaluations
- Company valuations and audits
- Defence documents



visit us at www.rpsgroup.com